BLOOMBERG TAX INSTALLED SOFTWARE LICENSE ADDENDUM

This Bloomberg Tax Installed Software License Addendum (the "Installed Software Addendum") supplements the Bloomberg Industry Group Customer Agreement (the "Agreement") solely relating to Bloomberg Tax installed software Products. Solely with respect to Bloomberg Tax installed software Products, in the event of a conflict between the Agreement and this Installed Software Addendum, this Installed Software Addendum shall control. Bloomberg Tax installed software Products currently include: Corporate Tax Analyzer, Estate & Gift Tax Planner, Estate & Gift Tax Preparer 706/709, Income Tax Planner (Desktop version), and STF SuperForms Tax Forms. Capitalized terms not defined herein shall have the meanings set forth in the Agreement.

A. **License**. Bloomberg Industry Group hereby grants to Customer a non-exclusive, non-transferable, limited license to install, access, and/or use one or more Bloomberg Industry Group Products, including software programs, applications, and/or any associated software modules and documentation, and any updates thereto, as described below and in the applicable Bloomberg Industry Group Order Form(s) or renewal invoice (individually and collectively, "Order Form"), the terms of which are incorporated herein.

a. Product Installation and Access. Bloomberg Industry Group Products may be installed and accessed as follows.

i) Base Workstation License. The Base Workstation License allows Customer to install the Product on a single designated computer at a single location. A separate Base Workstation License must be purchased for each additional location. One or more Additional Workstation Licenses also may be required.

ii) Additional Workstation Licenses. An Additional Workstation License must be purchased for each additional computer, server, or User accessing the Product, regardless of whether the Product is installed on a single computer or accessed through a network server. If Customer has purchased a Base Workstation License and one or more Additional Workstation Licenses, the Product may be (A) installed on multiple designated computers (at a single location), or (B) installed on a network server for access by multiple designated computers or Users (at a single location). Concurrent use is not permitted.

b. The number of locations, computers, servers, and/or Users accessing the Product(s) may not exceed the maximum number specified on the applicable Order Form or renewal invoice.

B. **Permitted Uses**. Users may access and use the Products (and the content contained therein) solely for their own internal business purposes, except as otherwise expressly permitted in the applicable Order Form. Users shall not share User names and/or passwords. Customer agrees to notify Bloomberg Industry Group promptly in writing (email sufficing) of any known or suspected unauthorized use of the Products or any known or suspected breach of security, including but not limited to, loss, theft, or unauthorized disclosure of User names and passwords.

C. **Restrictions**. In no event may Customer copy, reproduce, create derivative works from, perform, publish, transmit, distribute, or sell (or participate in any sale of) the Product or any portion thereof. Nor may Customer access, use, or exploit the Product or material retrieved from or contained in the Product other than in the ordinary course of Customer's internal business (unless otherwise set forth in an Order Form); store the Product in any information storage and retrieval system; distribute the information contained in the Product

to any person who is not duly authorized to use or receive the Product; or decompile, disassemble, or otherwise reverse-engineer the Product. Unless permitted by the applicable Order Form(s), Customer may not place or install the Product on any electronic media, including, but not limited to, local or wide area networks or intranets, multiple processing units, multiple site arrangements, service or software rental bureaus, list servers, online services, bulletin boards or forums, Web sites, or any other server that is Internet-enabled. In no event may Customer access or use, or permit any third party to access or use, the Product to compete with the business of Bloomberg Industry Group or its affiliates. For the avoidance of doubt, Customer is in no way restricted from retrieving and using, in the ordinary course of Customer's business, Customer's own data files generated by unmodified use of the Product.

D. **Access to Support**. Customer Support services are provided at the Bloomberg Industry Group website and via toll-free telephone during standard business hours. Please see the Bloomberg Tax website for additional information.

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