# Estate & Gift Tax™ 706 Preparer Version 2018.1
# Download and Installation Instructions

**Estate & Gift Tax 706 Preparer** (version 2018.1) allows preparation of estate  tax returns for deaths occurring in 2018. Note that you **must** install this new program  version (2018.1) to a **new** folder. Follow these steps to download and install the  program:

## Download from Electronic Fulfillment Center

1. Before you begin this process, please add **Product_Delivery@bnasoftware.com** to your  email safe senders list so that you will be able to receive the download link email.
2. You will be required to enter your **Customer ID and Access Code**. This  information was included in an email that was sent to the primary contact on the  account.
3. Open your browser to **tax.bnasoftware.com** and click on **Electronic Fulfillment** in the top right corner.
4. Enter your **Customer ID and Access Code** and click **Next**.
5. Verify or make changes to the **primary contact** to receive product information  and updates.  You will have the choice to send the email with the link to  download the software to the primary contact or a different person.
6. Check email for an email sent from **Product_Delivery@bnasoftware.com** with a link to  download the software.  In this email, **click on the link** to access the software download page.
7. On the software download page, click on the **Download** button to begin the download.

## Single-User* Installation Instructions

1. When the software download from the Electronic Fulfillment Center is complete,  you will need to **run or open** the downloaded program setup file (**.exe**) file to  begin the installation of the software on the workstation.
2. After you have read the **Welcome** panel, click **Next**.

   **Note.** The "Microsoft Visual C++ 2012 Redistributable Setup" installation screen  will open if the version that is used by the program is not installed on your PC  (see below). Otherwise, the **Welcome** panel will open.

   **To complete the Microsoft Visual C++ Redistributable Setup, follow  these steps:**

   a) The **Microsoft Visual C++ Redistributable Setup** screen opens. If you agree with the terms, click **I agree to the license terms and  conditions**, and then click **Install**.
   b) When the Microsoft Visual C++ Redistributable Setup program finishes installing, **Setup Successful** displays on the screen. Click **Close**.

3. At the **Setup Type** panel, select **Single Machine** and then click **Next**.

4. After you have read the **License Agreement**, if you agree with the terms, click **Yes** to proceed.

5. At the **Choose Destination Location** panel, install the program to a new folder. We recommend you accept the default drive and path (e.g., **C:\Program Files(x86)\Bloomberg BNA\BNA 706 Preparer 2018**). Click **Next**.

6. At the **Select Program Folder** panel, select a folder to hold program icons. We recommend accepting the default folder, **Bloomberg BNA**. Click **Next**. (The program files are installed.)

7. The query message **"To complete the installation you must run the program for the first time. Would you like to start it now?  (Yes or No)"** displays.  Select either **Yes** or **No**. We recommend that you select **Yes.**

After the program installation is complete, you can access the program through new shortcuts, such as the Start menu shortcut or the desktop icon**, BNA 706 Preparer (Form 2018)**. The initial default data folder for storing return files for local  installations is: **My Documents\BNA 706 Preparer (Form 2018).**

*For instructions on installing the program to a network file server, see the **Estate & Gift Tax 706 Preparer Quick Start Guide**. The guide (in PDF format) is  located in the root folder of the **Estate & Gift Tax 706 Preparer** folder and under the Help menu in the program.