

Multiverse Corporate 3-5 Year Index

This document is intended to be read in conjunction with the [Bloomberg Fixed Income Index Methodology](#); these documents collectively constitute the index methodology for this Index.

The Bloomberg Multiverse Corporate 3-5 Year Index is based on the [Bloomberg Multiverse Index](#), and applies additional criteria for eligibility. To be eligible, bonds must be issued by a corporate issuer, and have between 3 and up to, but not including, 5 years remaining to maturity. The index was launched in March 2023, with history backfilled to January 1, 2023.

The features specific to this Index are set out below.

Description of Index Constituents Investment Grade and High Yield Corporate Bonds

Index ID 37710

Eligibility Requirements:

Currency Principal and interest must be denominated in one of the following currencies: USD, EUR, GBP, CHF, AUD, CAD, NZD, SGD, JPY, DKK, HKD, ILS, MYR, NOK, PLN, SEK, RUB, MXN, CZK, THB, PEN, RON, COP, IDR, HUF, KRW, CLP.

Credit Rating Investment grade, high yield and unrated securities are permitted.

Sector Corporate issuers only.

Amount Outstanding

- 200mn: GBP
- 300mn: USD*, EUR, CHF, AUD
- 150mn: CAD
- 500mn: NZD, SGD
- 35bn: JPY
- 2bn: DKK, HKD, ILS, MYR, NOK, PLN
- 2.5bn: SEK
- 20bn: RUB
- 10bn: MXN, CZK, THB
- 1bn: PEN, RON
- 1trn: COP
- 2trn: IDR
- 200bn: HUF
- 500bn: KRW
- 100bn: CLP

The minimum liquidity criteria for the Global High-Yield Index component are as follows:

- 50mn: GBP
- 150mn: USD

- 100mn: CHF, EUR
- 500mn: NOK
- 1bn: SEK

For EM Hard Currency Aggregate securities, USD500mn/EUR500mn/GBP350mn minimum par amount outstanding

Maturity

Between 3 and up to, but not including, 5 years until final maturity, regardless of optionality

Rebalance Date

Monthly

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