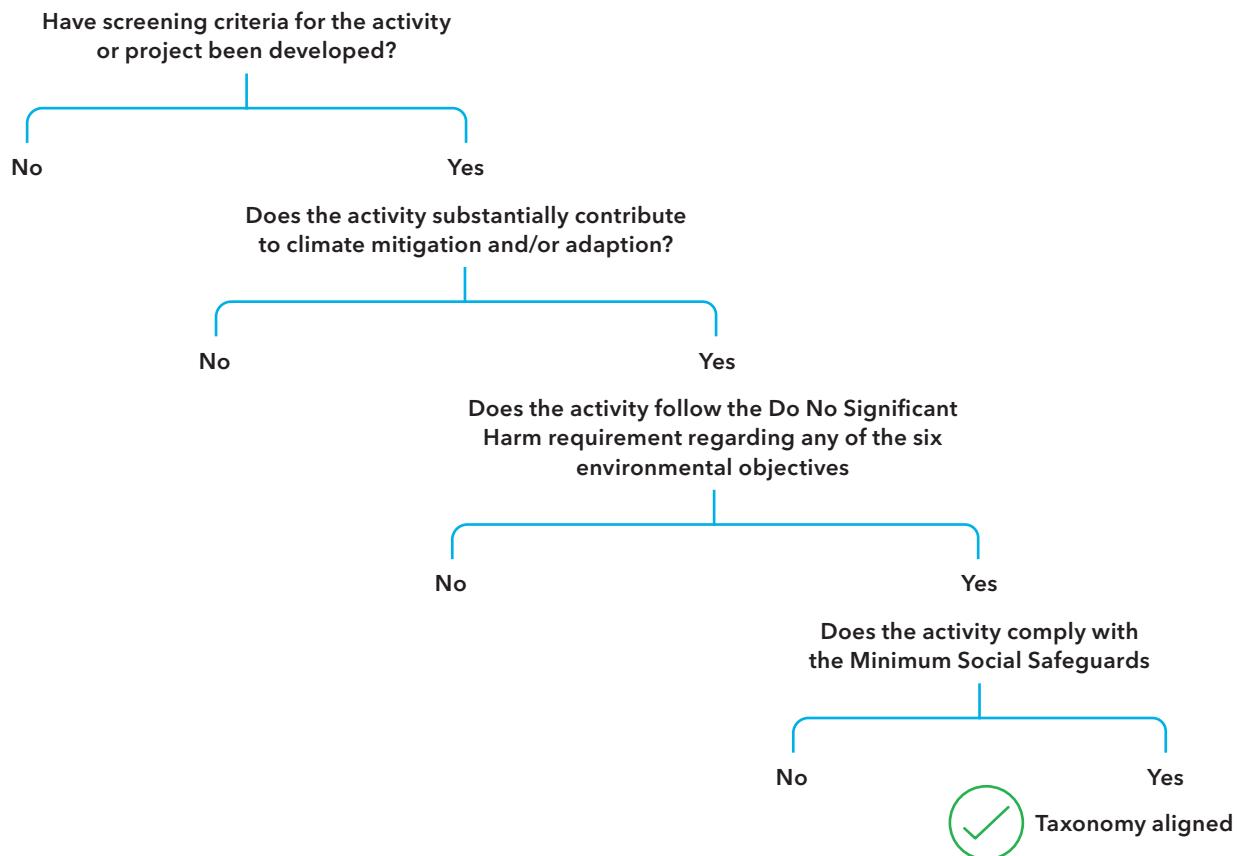


Prepare your firm for European Taxonomy regulation.

The EU Taxonomy is a science-based body of work that forms the cornerstone of the European Green Deal. This framework is designed to direct private capital toward long-term, environmentally sustainable activities and prevent false claims about the environmental nature of an investment product.

Financial market participants worldwide will need to comply with the EU Taxonomy disclosure and reporting requirements from January 2022. Bloomberg's data and tools can support your firm on the path to compliance with a solution that adheres to the five-step process outlined in the **Taxonomy Report**.

Determining whether an activity is Taxonomy aligned



Source: BloombergNEF

Taxonomy solutions that support every step

Bloomberg's comprehensive solution gives you fast access to both reported data and transparent, robust estimates for companies that have not reported their Taxonomy alignment – all fully integrated with the Bloomberg Terminal.

Step	Reported	Estimated
Eligibility	Access data from all companies that report Taxonomy alignment.	See eligibility estimated by mapping Bloomberg Industry Classifications (BICS) segmentation to NACE codes used in the Taxonomy.
Substantial Contribution		Understand if each company revenue stream passes specific threshold tests.
Do No Significant Harm		View DNSH scores that evaluate detailed sector specific criteria of DNSH for each environmental objective.
Minimum Safeguards		Access MS scores that align reported social policy and other social data to requirements of the Taxonomy.
Final Alignment	<ul style="list-style-type: none"> Access all Taxonomy data on the Bloomberg Terminal for research, peer comparison, portfolio monitoring and construction purposes. Quickly report on Taxonomy alignment using templates within Bloomberg's portfolio reporting tool, PORT. Alternatively subscribe to Bloomberg's Data license to ingest Bloomberg's Taxonomy data into your internal systems for reporting purposes 	



Transparency

Full transparency into the underlying data enables you to fully understand the characteristics of companies' Taxonomy alignment.

Methodology

Our robust methodology, the result of extensive research, gathering and aggregation, truly reflects the requirements of the Taxonomy, and is completely transparent.

Objective	Summary EU Taxonomy TSC Description	Data Fields	Pass or Fail (Note 1)	Weight (Factor)	% Score Aggregated (Note 3)	
Adaption (2)	In accordance with Appendix A of Annex I and II, the physical climate risks that are material to the activity have been identified from those listed in the Annexes by performing a robust climate risk and vulnerability assessment with the steps as detailed	ES319	1	0.25	91.67%	
		ES071	1	0.25		
		ES106	1	0.25		
		IF ES633 = Submitted (Note 3)				
		ES737	1	0.08		
		ES635	0	0.08		
		ES739	1	0.08		

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Equity Screening

As Of **10/01/2021**

▼ Expand Categories

Screening Criteria

31) Exchanges	32) Sectors	33) Country/Territory of Domicile
34) Indices	35) Portfolios/Worksheets	36) Equity Screens

Add Criteria **Fields**

Selected Screening Criteria

	Matches	
Security Universe	1537308	
51) Trading Status: Active	533064	✖
52) Indices: S&P 500 INDEX	505	✖
53) Latest FY EU Taxonomy Eligible Revenue Percent > 50	213	ⓘ ✖
Display Only Fields	213	
54) Latest FY EU Taxonomy Estimated SC Percent Revenue	213	ⓘ ✖
55) EU Taxonomy Estimated MSS Mandatory	213	✖
56) EU Taxonomy Estimated MSS Optional	213	✖
57) EU Taxonomy Estimated DNSH Mitigation Level 1	213	✖
58) EU Taxonomy Estimated DNSH Adaptation Level 1	213	✖
59) Add screening criteria	213	✖

Integration

Our Taxonomy data is fully integrated with your existing workflows on the Bloomberg Terminal, enabling you to seamlessly incorporate it into your screening, peer analysis and individual company analysis processes, as well as portfolio monitoring and construction.

Coverage

Bloomberg Taxonomy data is comprehensive, covering all companies who report taxonomy data, eligibility estimates on more than 40k companies and Substantial Contribution, Do No Significant Harm and Minimum Safeguards estimates on 12k companies for which Bloomberg collects ESG data.

EU Green Bond Standards

To help your firm identify bonds that are being used to foster sustainable activity, Bloomberg assesses asset-level use of proceeds aligned with the EU Taxonomy for qualifying securities under the Green Bond Standards.

Learn more

For additional information visit bloomberg.com/professional/eu-sustainable-finance-regulation, contact your Bloomberg representative, or email euesg@bloomberg.net.

Take the next step.

For additional information, press the <HELP> key twice on the Bloomberg Terminal®.

Beijing
+86 10 6649 7500
Dubai
+971 4 364 1000
Frankfurt
+49 69 9204 1210

Hong Kong
+852 2977 6000
London
+44 20 7330 7500
Mumbai
+91 22 6120 3600

New York
+1 212 318 2000
San Francisco
+1 415 912 2960
São Paulo
+55 11 2395 9000

Singapore
+65 6212 1000
Sydney
+61 2 9777 8600
Tokyo
+81 3 4565 8900