

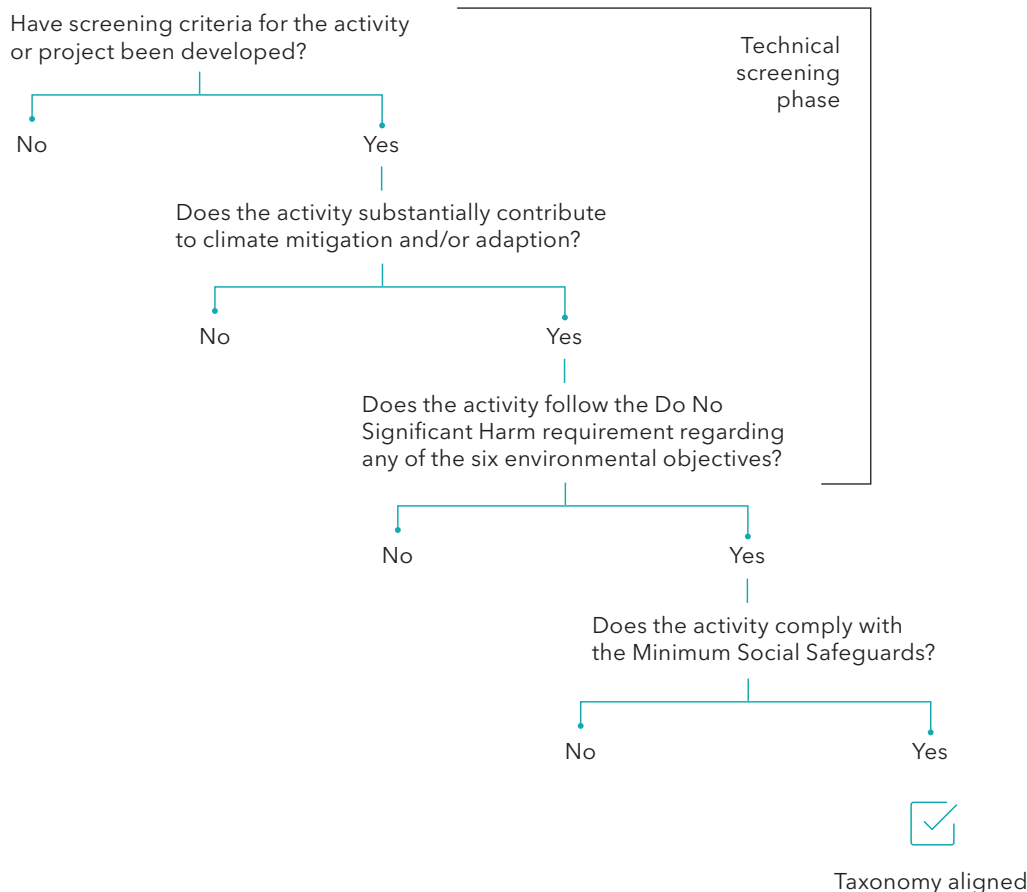
# Prepare your firm for European Taxonomy regulation

## EU Taxonomy

The EU Taxonomy is a science-based body of work that forms the cornerstone of the European Green Deal. This framework is designed to direct private capital toward long-term, environmentally sustainable activities and prevent false claims about the environmental nature of an investment product.

Since early 2022, Financial market participants worldwide will need to comply with the EU Taxonomy disclosure and reporting requirements. Bloomberg's data and tools can support your firm on the path to compliance with a solution that adheres to the five-step process outlined in the Taxonomy Report.

## Determining whether an activity is Taxonomy aligned



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## Taxonomy solutions that support every step

Bloomberg's comprehensive solution gives you fast access to both reported data and transparent, robust estimates for companies that have not reported their Taxonomy alignment - all fully integrated with the Bloomberg Terminal.

Step	Reported	Estimated
Eligibility	Access data from all companies that report Taxonomy alignment.	See eligibility estimated by mapping Bloomberg Industry Classifications (BICS) segmentation to <a href="#">NACE codes</a> used in the Taxonomy.
Substantial Contribution		Understand if each company revenue stream passes specific threshold tests.
Do No Significant Harm (DNSH)		View DNSH scores that evaluate detailed sector specific criteria of DNSH for each environmental objective.
Minimum Social Safeguards		Access MS scores that align reported social policy and other social data to requirements of the Taxonomy.
Final Alignment	<ul style="list-style-type: none"> <li>Bloomberg gives you the company reported data, step estimates and final alignment estimates needed to report Taxonomy alignment.</li> <li>All Taxonomy data will be available in terminal for research, peer comparison, portfolio monitoring and construction purposes.</li> <li>Quickly report on Taxonomy alignment using templates within Bloomberg's portfolio reporting tool, PORT.</li> <li>Alternatively subscribe to Bloomberg's Data license to ingest Bloomberg's Taxonomy data into your internal systems for reporting purposes.</li> </ul>	

The screenshot shows the Bloomberg Terminal interface for VOLKSWAGEN AG Equity. The main window displays the stock price at €198.10, down 0.23%. A pop-up window titled 'EUTaxo Insights' is overlaid, showing that the company 'Passes the EU Taxonomy Mitigation Test' with 5.1% of total vehicles sold being Zero Emission Vehicles. Below this, a table lists member companies with their market capitalization and industry revenue.

Member Companies	Mkt Cap	Ind Rev
1) * VOLKSWAGEN AG	88.34B	227.90B
2) * MERCEDES-BENZ GR	59.88B	125.76B
3) DAIMLER AG - MAN		112.38B
4) * BMW AG	48.23B	91.24B
5) * RENAULT SA	8.78B	51.16B
6) * TESLA INC	942.55B	51.03B

## Transparency

Full transparency into the underlying data enables you to fully trust the methodology and understand how close companies are to passing Taxonomy tests.

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Objective	Summary EU Taxonomy TSC Description	Data Fields (Note 1)	Pass or Fail (Notes 2&3)	Weight (Factor)	% Score (Note 4)
Mitigation (1)	An assesment of the direct GHG emissions from the centralised wastewater system, including collection (sewer network) and treatment, has been performed. The results are disclosed to investors and clients on demand.	ES076, OR	1	0.5	100%
		ES001	1		
		Fines	1	0.5	

### Methodology

Our robust methodology, the result of extensive research, gathering and aggregation of data, truly reflects the requirements of the Taxonomy and is completely transparent.

## Final Alignment

Bloomberg estimates final alignment of companies which do not report.



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Equity Screening		
Screening Criteria		As Of 10/01/2021
Expand Categories		
31) Exchanges	32) Sectors	33) Country/Territory of Domicile
34) Indices	35) Portfolios/Worksheets	36) Equity Screens
Add Criteria		
		Fields
Selected Screening Criteria		Matches
Security Universe		1537308
51) Trading Status: Active		533064
52) Indices: S&P 500 INDEX		505
53) Latest FY EU Taxonomy Eligible Revenue Percent > 50		213
Display Only Fields		213
54) Latest FY EU Taxonomy Estimated SC Percent Revenue		213
55) EU Taxonomy Estimated MSS Mandatory		213
56) EU Taxonomy Estimated MSS Optional		213
57) EU Taxonomy Estimated DNSH Mitigation Level 1		213
58) EU Taxonomy Estimated DNSH Adaptation Level 1		213
59) Add screening criteria		

### Integration

Our Taxonomy data is fully integrated with your existing workflows on the Bloomberg Terminal, enabling you to seamlessly incorporate it into your screening, peer analysis and individual company analysis processes, as well as portfolio monitoring and construction.

### Coverage

Bloomberg taxonomy data is comprehensive, covering all companies who report taxonomy data, eligibility estimates on more than 50k companies and substantial contribution, DNSH and minimum safeguards on 14k companies for which Bloomberg collects ESG data.

## EU Green Bond Standards

To help your firm identify green bonds that are being used to foster green activity, Bloomberg will assess asset-level use of proceeds aligned with the EU Taxonomy for qualifying securities under the Green Bond Standards.

### Learn more

For additional information visit [bloomberg.com/professional/eu-sustainable-finance-regulation](https://www.bloomberg.com/professional/eu-sustainable-finance-regulation).



### Take the next step.

For additional information, press the <HELP> key twice on the Bloomberg Terminal®.

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