



Investment and Portfolio Analysis: Group project

(Written group report) (15 marks)



Content and Structure (80%)					
	Excellent (5)	Very strong (4)	Good (3)	Fair (2)	Poor (1)
Cover page University name and logo. Students names, ID Section, course name and course code. Instructor name. Semester and academic year. (0.25 marks)	The student demonstrates well the ability (100%) to understand and complete the information required	The student demonstrates the ability (75%) to understand and complete the information required.	The student demonstrates the ability (50 %) to understand and complete the information required.	The student demonstrates the ability (25 %) to understand and complete the information required.	Does not understand and complete the information required.
Table of Content Serial no Heading Page no Table of figures/graphs (0.25 marks)	The student demonstrates well the ability (100%) to understand and complete the information required	The student demonstrates the ability (75%) to understand and complete the information required.	The student demonstrates the ability (50 %) to understand and complete the information required.	The student demonstrates the ability (25 %) to understand and complete the information required.	Does not understand and complete the information required.
Introduction Importance of capital market Brief description of selected Companies and its sector (Data Source: Bloomberg) (1 marks)	The student demonstrates well the ability (100%) to understand and complete the information required	The student demonstrates the ability (75%) to understand and complete the information required	The student demonstrates the ability (50 %) to understand and complete the information required.	The student demonstrates the ability (25 %) to understand and complete the information required.	Does not understand and complete the information required.
Growth and contribution of the sector of company to the GDP with pie graph (Data Source: Bloomberg (1 Marks)	Student are able to provide 100 % explanation Growth and contribution of the sector of company to the GDP with pie graph.	Student are able to provide 75% explanation Growth and contribution of the sector of company to the GDP with pie graph.	Student are able to provide 50 % explanation Growth and contribution of the sector of company to the GDP with pie graph.	Student are able to provide 25 % explanation Growth and contribution of the sector of company to the GDP with pie graph.	Does not understand and complete the information required.

Portfolio Selection of the Company (Data Source: Bloomberg) (3 Marks)	The students are able to choose optimal portfolio for required unit that reflect 100% in-depth understanding.	The students are able to propose 75% optimal portfolio of the required unit.	The students are able to propose 50% optimal portfolio of the required unit.	The students are able to propose 25% optimal portfolio of the required unit.	The students are unable to propose optimal portfolio of the required unit.
Portfolio Revision of the Company (Data Source: Bloomberg) (2 Mark)	The students are able to think (100%) critically and fully revise the portfolio revision.	The students are able to critically revise (75%) of the portfolio revision.	The students are able to analyze some (50%) of the portfolio revision.	The students able to revise few (25%) of the portfolio revision.	The students fail to revise of the portfolio revision.
Study the Portfolio Evaluation of the Company (Data Source: Bloomberg) (3 Mark)	Students are able to (100%) critically analyze and evaluate the portfolio with the required information.	Students are able to (75%) critically analyze and evaluate the portfolio with the required information.	Students are able to (50%) critically analyze and evaluate the portfolio with the required information.	Students are able to (25%) critically analyze and evaluate the portfolio with the required information.	Students fail to critically analyze and evaluate the portfolio with the required information
Recommendations And Limitations of the study (1.5 marks)	Students(100%) are able to understand the portfolio selection criteria and recommendations are appropriate with the limitation faced during the study.	Students(75%) are able to understand the portfolio selection criteria and recommendations are appropriate with the limitation faced during the study.	Students(50%) are able to understand the portfolio selection criteria and recommendations are appropriate with the limitation faced during the study.	Students(25%) are able to understand the portfolio selection criteria and recommendations are appropriate with the limitation faced during the study.	Students are unable to understand the portfolio selection criteria and recommendations are appropriate with the limitation faced during the study
Conclusion (1 Mark)	The student demonstrates well the ability (100%) to understand and Conclude their study.	The student demonstrates the ability (75%) to understand and Conclude their study.	The student demonstrates the ability (50 %) to understand and Conclude their study.	The student demonstrates the ability (25 %) to understand and Conclude their study.	Does not understand and Conclude their study.

Organization and Style (20%)

	Excellent (5)	Very strong (4)	Good (3)	Fair (2)	Poor (1)
References Properly cites ideas/info from other sources (In-Text citation and end of report references) Appendix (1 Mark)	The student demonstrates well the ability (100%) to understand and complete the information required.	The student demonstrates the ability (75%) to understand and complete the information required.	The student demonstrates the ability (50 %) to understand and complete the information required.	The student demonstrates the ability (25 %) to understand and complete the information required.	Does not understand and complete the information required.

Grammar and Style Correct spelling, punctuation, grammar, appropriate fluent vocabulary, fluent sentences, clear transitions, and effective paragraph structure (1 Mark)	The student demonstrates well the ability (100%) to understand and complete the information required.	The student demonstrates the ability (75%) to understand and complete the information required.	The student demonstrates the ability (50 %) to understand and complete the information required.	The student demonstrates the ability (25 %) to understand and complete the information required.	Does not understand and complete the information required.
/15	Total project report grades				
/5	Presentation grades				
/20	Total Project grades				