Annex: COP26 declaration on accelerating the transition to zero-emission vehicles

On November 10, the publication date of the *Zero-Emission Vehicles Factbook*, a number of governments and automakers stated their shared ambition for all new cars and vans to be zero-emission globally by 2040, or 2035 at the latest in leading markets.

<u>24</u> national governments, including the U.K., Netherlands, Chile, Canada, Austria, Sweden, and Denmark, signed the declaration. Car and van sales in these countries were just under 6 million in 2020. <u>7</u> emerging markets and developing economies made a partial commitment.

6 passenger-vehicle and van manufacturers made the same commitment. Combined vehicle sales of those automakers totaled 15 million in 2020, or 21% of the global auto market.

Additionally, <u>39</u> state, regional and municipal governments and <u>5</u> non-passenger vehicle manufacturers committed for all new car sales to be ZEVs by 2035/2040.

The Zero-Emissions Factbook details the EV/ZEV commitments of automakers and governments prior to this new declaration. Some, but not all, of those prior commitments overlap with signatories of this declaration. In totality:

National ICE phase-out commitments following this declaration represent 20% of the global car market, up from 19% in the Factbook. Automakers' latest stat on the global car market is 32%.

Source: BEIS, BloombergNEF. Note: Uses 2020 passenger vehicle sales to estimate impact. ICE = internal combustion engine.