

Bloomberg Equity Indices

Bloomberg 500 Index

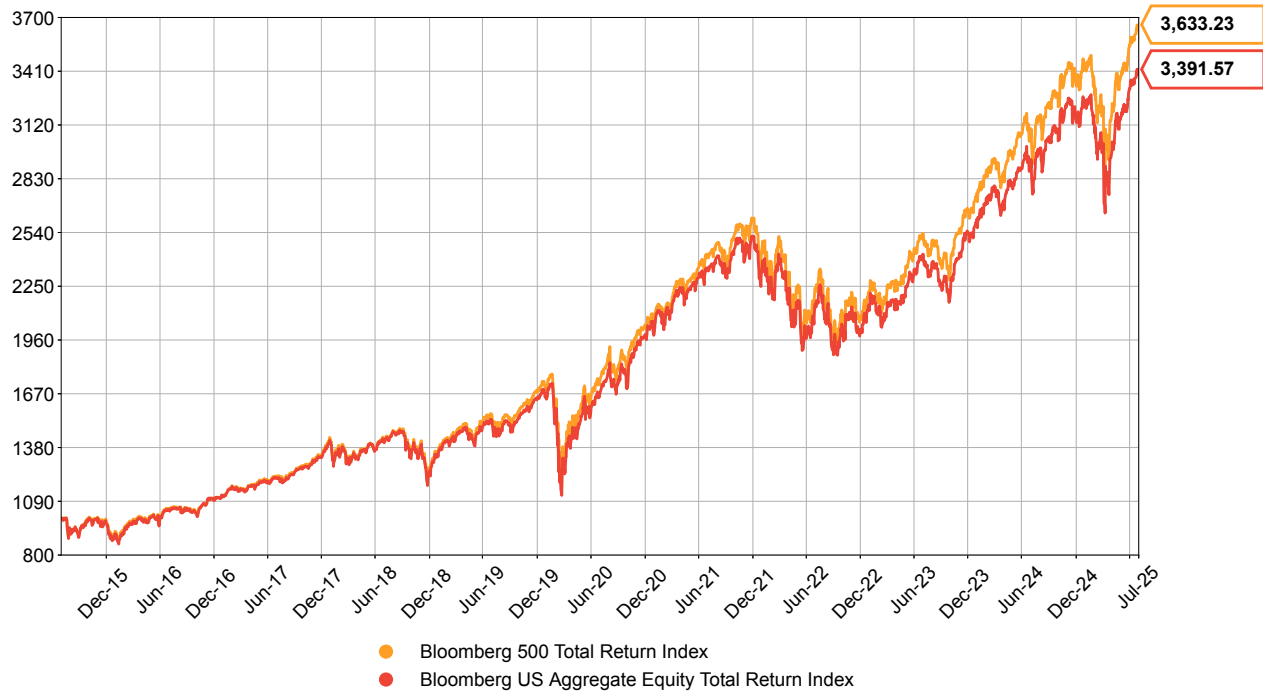
Description

Bloomberg 500 Index is a float market-cap weighted benchmark of the 500 most highly capitalized US companies.

Index Name	Index Ticker
Bloomberg 500 Index	B500
Bloomberg 500 Total Return Index	B500T
Bloomberg 500 Net Return Index	B500N

Index Characteristics & Fundamentals					
Inception Date	03/31/86	Average Market Cap (\$US B)	\$113.61	Dividend Yield	1.19
# of Constituents	503	Price / Earnings	27.71	Price / Book	5.53
Weight of Top 10	37.32%	Estimate Price / Earnings	24.43	Price / Sales	3.33
Index Market Cap (\$US B)	\$54,016.14	Earnings Yield	3.61	Ev / Ebitda	17.45

Historical Performance

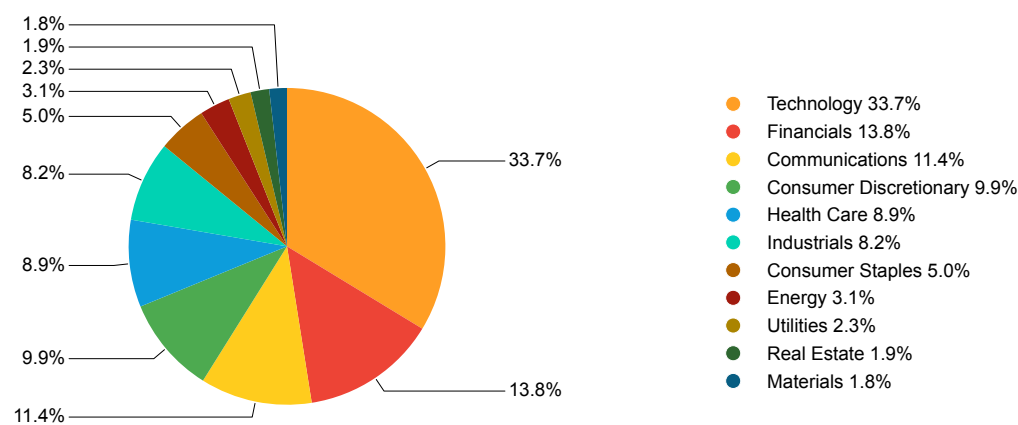


Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2015	-2.94	5.71	-1.50	0.90	1.31	-1.90	2.10	-6.05	-2.60	8.33	0.27	-1.54	1.25
2016	-5.22	-0.21	6.75	0.43	1.80	0.29	3.77	0.14	0.11	-1.82	3.58	1.93	11.63
2017	2.03	3.98	0.12	1.14	1.49	0.61	2.04	0.32	2.02	2.37	2.98	1.11	22.09
2018	5.79	-3.64	-2.56	0.37	2.45	0.64	3.62	3.28	0.51	-6.94	2.11	-8.98	-4.38
2019	8.13	3.32	1.89	4.06	-6.22	6.95	1.61	-1.56	1.66	2.17	3.70	2.94	31.76
2020	0.36	-8.09	-12.23	13.04	5.19	2.20	5.76	7.63	-3.72	-2.71	11.51	3.96	21.60
2021	-0.85	2.52	3.81	5.40	0.44	2.89	2.41	2.98	-4.66	7.13	-0.98	3.86	27.32
2022	-5.64	-3.12	3.49	-9.18	-0.26	-8.10	9.26	-3.90	-9.27	7.88	5.32	-5.88	-19.77
2023	6.43	-2.35	3.78	1.35	0.82	6.58	3.39	-1.66	-4.63	-2.15	9.41	4.59	27.55
2024	1.61	5.42	3.07	-4.05	4.78	3.73	1.10	2.42	2.14	-0.76	6.18	-2.43	25.20
2025	3.03	-1.56	-5.86	-0.45	6.50	5.25	2.28	-	-	-	-	-	8.96

Sector Profile & Top Holdings

BICS 1 Sector Weights



Top 10 Holdings

Security	Ticker	Weight	BICS 1 Sector
NVIDIA Corp	NVDA	7.72%	Technology
Microsoft Corp	MSFT	7.34%	Technology
Apple Inc	AAPL	5.65%	Technology
Amazon.com Inc	AMZN	4.14%	Consumer Discretionary
Meta Platforms Inc	META	3.12%	Communications
Broadcom Inc	AVGO	2.51%	Technology
Alphabet Inc	GOOGL	2.06%	Communications
Alphabet Inc	GOOG	1.67%	Communications
Tesla Inc	TSLA	1.60%	Consumer Discretionary
JPMorgan Chase & Co	JPM	1.51%	Financials



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Bloomberg Terminal®

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- DES<GO> – The index description page provides transparency into the current index universe including membership information, aggregated characteristics and returns, and historical data.
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- Index methodology and factsheets
- Current Performance numbers for select indices

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