

# Bloomberg Equity Indices

## Bloomberg Electric Vehicles ESG Screened Index

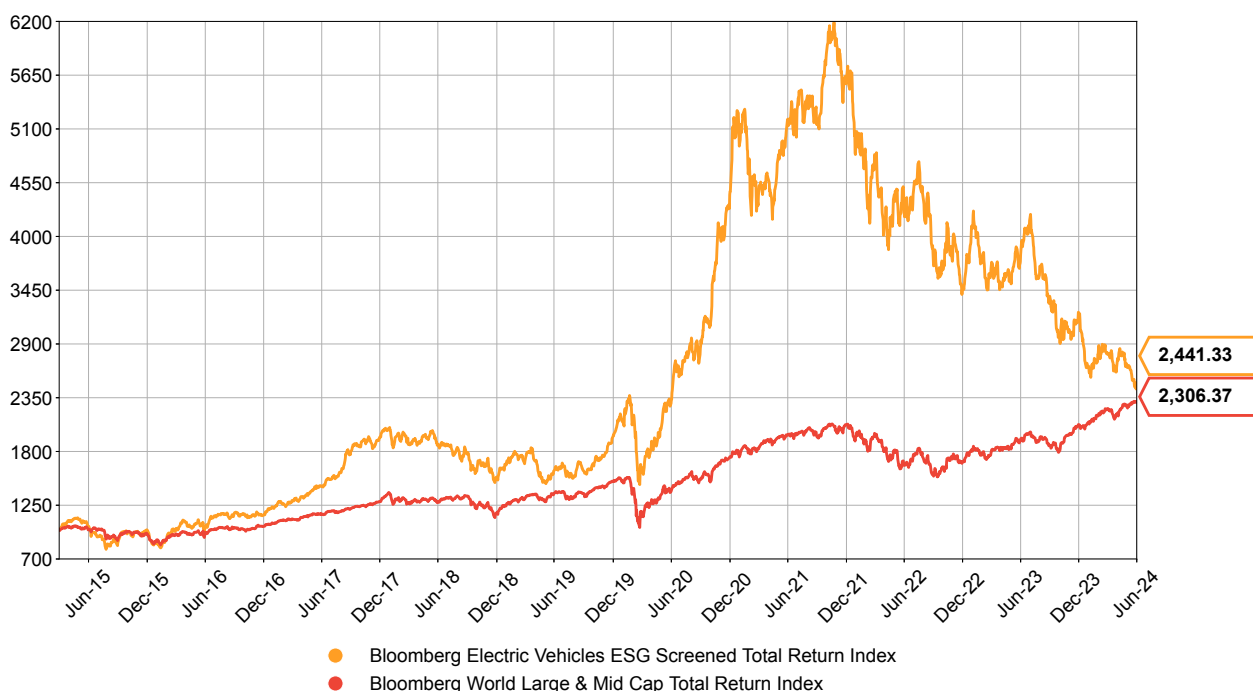
### Description

The Bloomberg Electric Vehicles ESG Screened Index aims to represent the performance of a set of companies that are expected to derive significant revenues from electric vehicles, energy storage technologies, lithium, cobalt, and copper mining, and hydrogen fuel cells. Companies involved in ESG controversies and controversial business activities are excluded.

Index Name	Index Ticker
Bloomberg Electric Vehicles ESG Screened Price Return Index	BBEVES
Bloomberg Electric Vehicles ESG Screened Total Return Index	BBEVST
Bloomberg Electric Vehicles ESG Screened Net Return Index	BBEVESN

Index Characteristics & Fundamentals					
Inception Date	03/30/15	Average Market Cap (\$US B)	\$21.45	Dividend Yield	1.60
# of Constituents	58	Price / Earnings	-	Price / Book	1.78
Weight of Top 10	39.91%	Estimate Price / Earnings	838.77	Price / Sales	1.11
Index Market Cap (\$US B)	\$693.95	Earnings Yield	-0.33	Ev / Ebitda	26.41

### Historical Performance

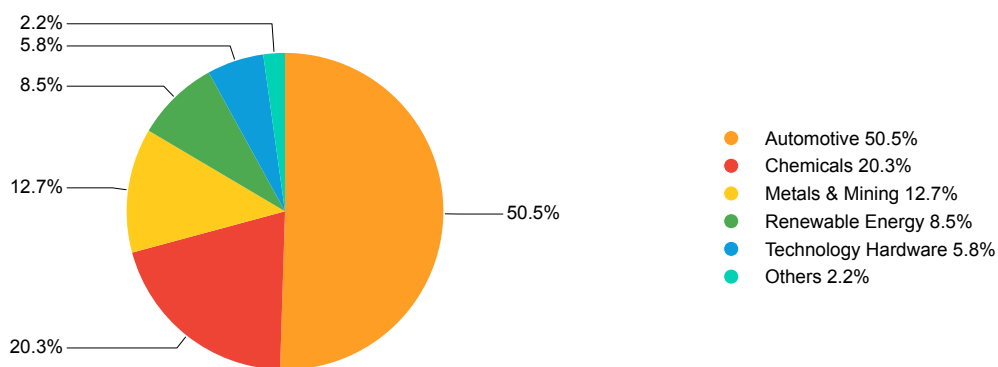


### Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2015	-	-	-	8.36	2.17	-7.07	-9.03	-8.90	2.77	10.28	1.72	0.88	1.18
2016	-12.21	3.07	13.30	5.88	-0.81	-3.45	11.18	1.41	1.32	-1.08	-1.04	0.39	17.96
2017	5.41	3.56	2.76	3.41	4.79	2.81	5.18	5.76	12.28	3.58	2.25	2.21	54.00
2018	3.63	-3.06	-3.87	0.78	1.83	-3.01	-0.13	-2.02	-3.19	-6.91	2.10	-8.65	-22.50
2019	10.49	4.16	-4.06	0.31	-13.06	8.10	3.15	-6.16	2.97	3.33	5.90	12.32	27.45
2020	6.60	-1.00	-21.17	15.34	8.04	14.39	11.05	12.90	-1.11	6.92	30.01	11.29	93.26
2021	10.34	-5.76	-3.69	2.67	4.79	8.19	2.31	2.25	-4.48	12.97	1.83	-5.97	25.45
2022	-10.68	-2.48	-2.60	-13.34	6.77	-3.97	5.26	-2.97	-14.51	-0.86	7.82	-12.49	-44.05
2023	18.64	-8.44	-0.55	-5.67	-0.29	8.59	10.74	-12.67	-8.12	-13.98	3.93	5.98	-1.84
2024	-18.77	9.34	-1.66	-2.60	-2.62	-8.21	-	-	-	-	-	-	-24.52

### Sector Profile & Top Holdings

BICS 3 Sector Weights



Top 10 Holdings

Security	Ticker	Weight	BICS 3 Sector
BYD Co Ltd	002594	5.23%	Automotive
Tesla Inc	TSLA	5.00%	Automotive
Panasonic Holdings Corp	6752	4.35%	Technology Hardware
Contemporary Amperex Technology Co Ltd	300750	3.98%	Automotive
Samsung SDI Co Ltd	006400	3.89%	Automotive
Li Auto Inc	2015	3.89%	Automotive
NIO Inc	NIO	3.61%	Automotive
Rivian Automotive Inc	RIVN	3.57%	Automotive
Albemarle Corp	ALB	3.43%	Chemicals
Seres Group Co Ltd	601127	2.96%	Automotive



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## Accessing Index Data

### Bloomberg Terminal®

- I<GO> – Overview of Bloomberg Indices and how to access them.
- IN<GO> – The Bloomberg Index Browser displays the latest performance results and statistics for the indices as well as history. IN presents the indices that make up Bloomberg's global, multi-asset class index families into a hierarchical view, facilitating navigation and comparisons. The "My Indices" tab allows a user to focus on a set of favorite indices.
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This index website makes available limited index information including:

- Index methodology and factsheets
- Current Performance numbers for select indices

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- Index data is also available via authorized redistributors.

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