

# Bloomberg Equity Indices

## Bloomberg US Aggregate Equity Index

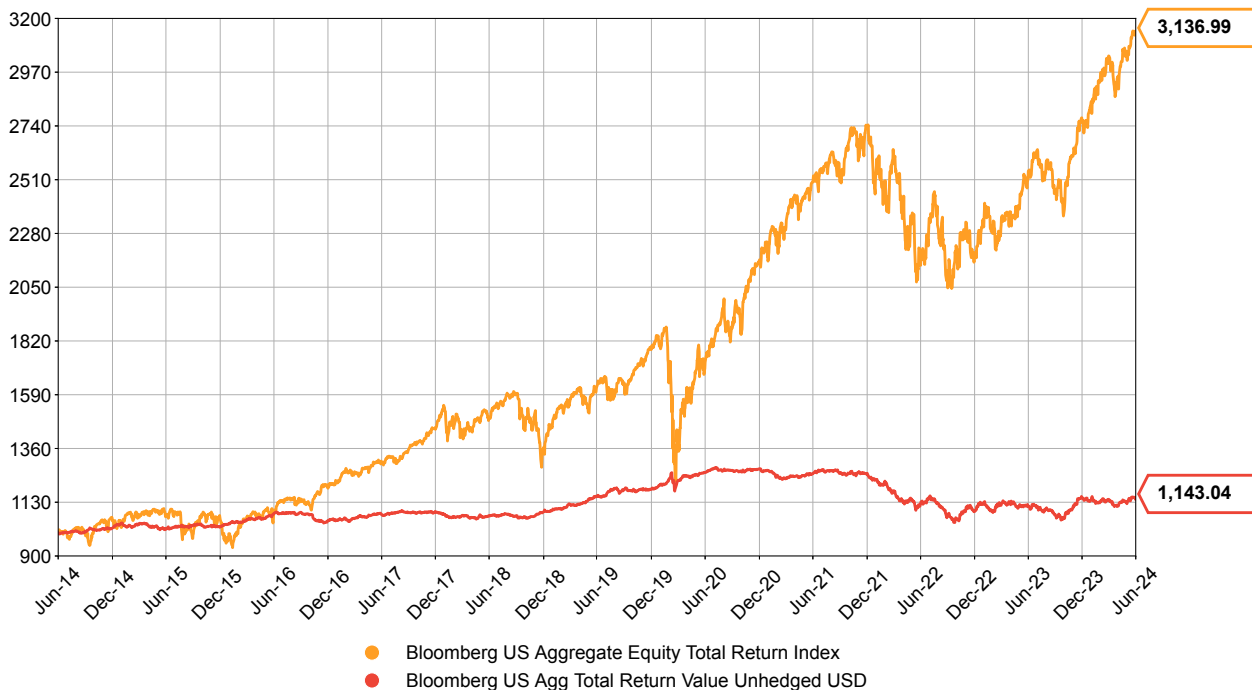
### Description

Bloomberg US Aggregate Equity Index is a float market-cap-weighted benchmark representing approximately 99% of the US market by capitalization.

Index Name	Index Ticker
Bloomberg US Aggregate Equity Price Return Index	AGGE
Bloomberg US Aggregate Equity Total Return Index	AGGET
Bloomberg US Aggregate Equity Net Return Index	AGGENT

Index Characteristics & Fundamentals					
Inception Date	03/31/86	Average Market Cap (\$US B)	\$13.92	Dividend Yield	1.34
# of Constituents	3,984	Price / Earnings	26.43	Price / Book	4.45
Weight of Top 10	31.23%	Estimate Price / Earnings	23.25	Price / Sales	2.58
Index Market Cap (\$US B)	\$52,100.39	Earnings Yield	3.78	Ev / Ebitda	16.29

### Historical Performance

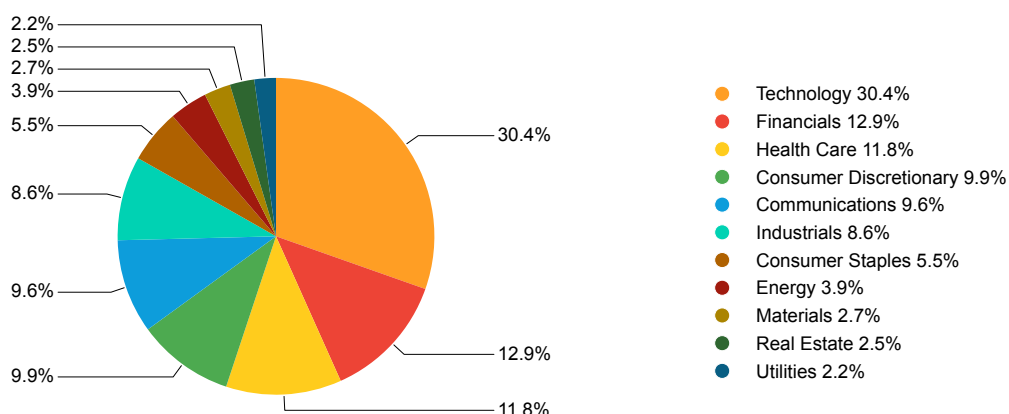


### Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2014	-3.09	4.73	0.52	0.05	2.19	2.59	-1.97	4.16	-2.12	2.71	2.36	-0.02	12.11
2015	-2.76	5.78	-1.00	0.45	1.39	-1.69	1.66	-6.01	-2.93	7.85	0.58	-2.01	1.31
2016	-5.69	-0.05	7.04	0.68	1.83	0.20	3.99	0.26	0.19	-2.20	4.43	1.91	12.59
2017	1.92	3.69	0.11	1.07	1.02	0.92	1.87	0.15	2.47	2.17	3.03	1.00	19.42
2018	5.30	-3.70	-1.99	0.38	2.85	0.69	3.30	3.43	0.14	-7.44	2.07	-9.35	-4.32
2019	8.69	3.54	1.42	3.96	-6.45	6.99	1.52	-2.03	1.73	2.12	3.78	2.86	28.13
2020	-0.08	-8.17	-13.83	13.36	5.45	2.34	5.59	7.19	-3.58	-2.09	12.25	4.48	22.91
2021	-0.25	3.14	3.47	5.14	0.41	2.64	1.74	2.88	-4.43	6.74	-1.51	3.77	23.74
2022	-6.03	-2.52	3.16	-9.10	-0.24	-8.31	9.42	-3.72	-9.35	8.14	5.19	-5.86	-19.22
2023	6.97	-2.37	2.66	0.98	0.47	6.82	3.60	-1.96	-4.76	-2.67	9.39	5.35	24.48
2024	1.07	5.42	3.22	-4.42	4.74	3.10	-	-	-	-	-	-	13.13

### Sector Profile & Top Holdings

BICS 1 Sector Weights



Top 10 Holdings

Security	Ticker	Weight	BICS 1 Sector
Microsoft Corp	MSFT	6.37%	Technology
Apple Inc	AAPL	5.87%	Technology
NVIDIA Corp	NVDA	5.69%	Technology
Amazon.com Inc	AMZN	3.43%	Consumer Discretionary
Meta Platforms Inc	META	2.12%	Communications
Alphabet Inc	GOOGL	2.05%	Communications
Alphabet Inc	GOOG	1.72%	Communications
Eli Lilly & Co	LLY	1.48%	Health Care
Broadcom Inc	AVGO	1.40%	Technology
JPMorgan Chase & Co	JPM	1.10%	Financials



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## Accessing Index Data

### Bloomberg Terminal®

- I<GO> – Overview of Bloomberg Indices and how to access them.
- IN<GO> – The Bloomberg Index Browser displays the latest performance results and statistics for the indices as well as history. IN presents the indices that make up Bloomberg's global, multi-asset class index families into a hierarchical view, facilitating navigation and comparisons. The "My Indices" tab allows a user to focus on a set of favorite indices.
- DES<GO> – The index description page provides transparency into the current index universe including membership information, aggregated characteristics and returns, and historical data.
- INP<GO> – The Bloomberg Indices Publications page, which includes methodologies, factsheets, monthly reports, announcements, and technical notes. A user may also subscribe to index publications via the "Actions" button.
- PORT<GO> – Bloomberg's Portfolio & Risk Analytics solution includes tools to analyze the risk, return, and current structure of indices. PORT includes tools to analyze performance of a portfolio versus a benchmark as well as models for performance attribution, tracking error analysis, value-at-risk, scenario analysis, and optimization.

### Bloomberg Indices Website ([www.bloomberg.com/indices](http://www.bloomberg.com/indices))

This index website makes available limited index information including:

- Index methodology and factsheets
- Current Performance numbers for select indices

### Data Distribution

Index subscribers may choose to receive index data in the files. Files may include:

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- Index data is also available via authorized redistributors.

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- |                                             |                                   |                                      |
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