

# Bloomberg Equity Indices

## Bloomberg US Analyst Recommendations Index USD

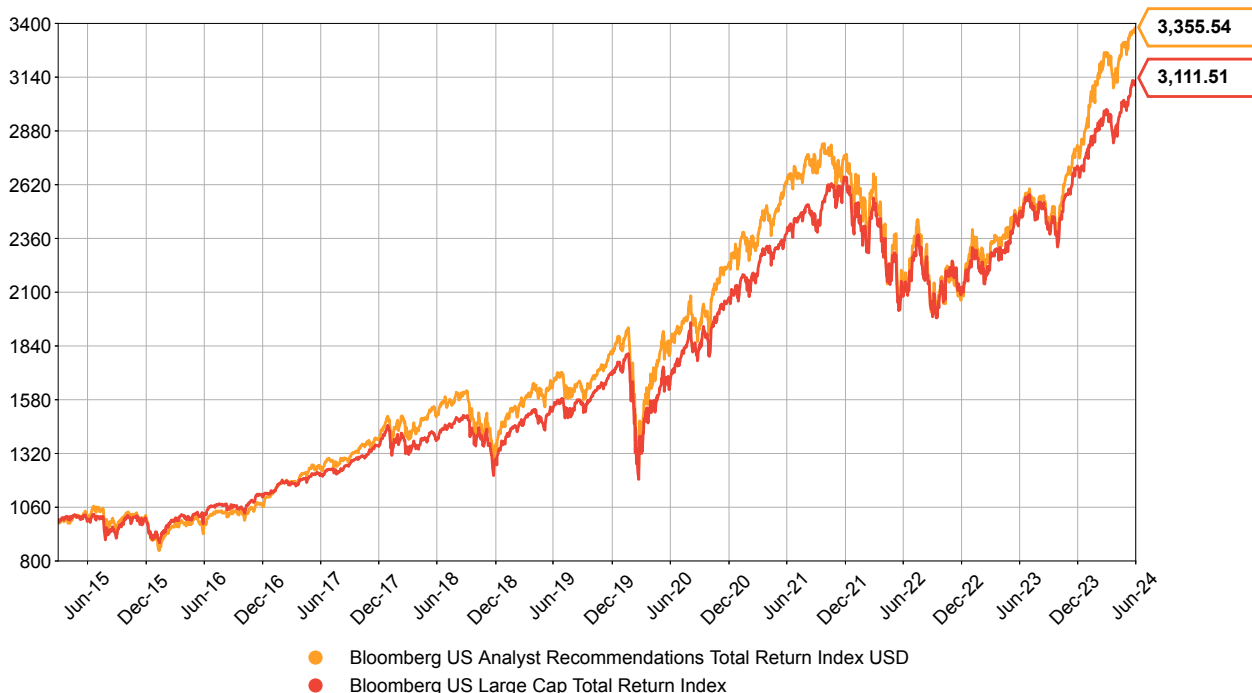
### Description

Bloomberg US Analyst Recommendations Index is a modified free float-adjusted market capitalization weighted index that tracks the performance of the 50 US Large & Mid Caps companies with the best analyst recommendations scores (ANR).

Index Name	Index Ticker
Bloomberg US Analyst Recommendations Price Return Index USD	USANR
Bloomberg US Analyst Recommendations Total Return Index USD	USANRT
Bloomberg US Analyst Recommendations Net Return Index USD	USANRN

Index Characteristics & Fundamentals					
Inception Date	03/30/15	Average Market Cap (\$US B)	\$320.36	Dividend Yield	0.87
# of Constituents	51	Price / Earnings	31.69	Price / Book	6.23
Weight of Top 10	48.71%	Estimate Price / Earnings	25.51	Price / Sales	3.20
Index Market Cap (\$US B)	\$14,610.12	Earnings Yield	3.16	Ev / Ebitda	18.78

### Historical Performance

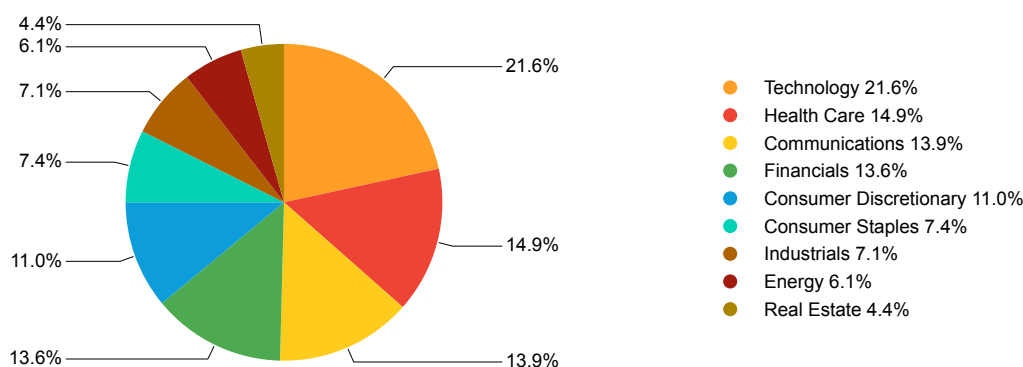


### Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2015	-	-	-	-0.66	3.14	-0.20	4.60	-6.67	-4.18	8.40	-0.64	-1.46	2.33
2016	-7.08	-1.24	6.38	-0.44	2.82	-2.30	5.48	-0.31	1.03	-1.73	2.84	1.00	6.45
2017	6.04	4.44	0.57	2.41	2.74	-0.22	3.14	0.94	0.70	3.68	1.81	0.59	26.84
2018	7.12	-2.49	-1.83	0.75	4.22	1.28	2.79	3.82	0.51	-10.93	3.45	-8.44	0.25
2019	9.22	2.69	2.30	5.61	-5.40	5.99	1.16	-2.82	-0.26	3.17	3.78	3.51	28.95
2020	0.63	-8.20	-12.91	16.46	7.38	1.51	3.48	7.09	-5.07	-2.46	13.39	4.67	25.97
2021	-0.68	3.12	1.77	6.28	0.66	4.86	1.33	3.28	-2.57	3.96	-4.47	3.44	20.98
2022	-4.15	-2.96	1.85	-10.62	-0.71	-9.44	11.14	-4.67	-9.95	8.58	3.53	-6.29	-23.69
2023	10.33	-2.96	3.82	1.13	1.48	4.59	3.65	-1.72	-4.15	-1.37	11.43	4.07	30.30
2024	3.42	7.64	4.50	-4.36	4.80	2.71	-	-	-	-	-	-	18.71

### Sector Profile & Top Holdings

BICS 1 Sector Weights



Top 10 Holdings

Security	Ticker	Weight	BICS 1 Sector
NVIDIA Corp	NVDA	6.39%	Technology
Meta Platforms Inc	META	5.30%	Communications
Amazon.com Inc	AMZN	5.19%	Consumer Discretionary
Microsoft Corp	MSFT	5.10%	Technology
Walmart Inc	WMT	5.10%	Consumer Staples
UnitedHealth Group Inc	UNH	4.80%	Health Care
Mastercard Inc	MA	4.75%	Financials
Visa Inc	V	4.68%	Financials
Merck & Co Inc	MRK	4.64%	Health Care
Alphabet Inc	GOOGL	2.76%	Communications



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## Accessing Index Data

### Bloomberg Terminal®

- I<GO> – Overview of Bloomberg Indices and how to access them.
- IN<GO> – The Bloomberg Index Browser displays the latest performance results and statistics for the indices as well as history. IN presents the indices that make up Bloomberg's global, multi-asset class index families into a hierarchical view, facilitating navigation and comparisons. The "My Indices" tab allows a user to focus on a set of favorite indices.
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- INP<GO> – The Bloomberg Indices Publications page, which includes methodologies, factsheets, monthly reports, announcements, and technical notes. A user may also subscribe to index publications via the "Actions" button.
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This index website makes available limited index information including:

- Index methodology and factsheets
- Current Performance numbers for select indices

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