

## Index Announcement

# Bloomberg US Large Cap Index To Be Renamed Bloomberg 500 Index

Bloomberg Index Services Limited (“BISL”) will rename the Bloomberg US Large Cap Index to the Bloomberg 500 Index. This change will extend to all index derivations per Figure 1. All associated index documentation will be updated, and the change will be effective on July 31, 2025.

**Figure 1: Bloomberg Equity Indices Being Renamed**

Current Name	New Name	Price Return	Total Return	Net Return
Bloomberg US Large Cap Index	Bloomberg 500 Index	B500	B500T	B500N
Bloomberg US Large Cap Dividend Yield Index	Bloomberg 500 Dividend Yield Index	B500D	B500DT	B500DN
Bloomberg US Large Cap Index EUR	Bloomberg 500 Index EUR	B500PE	B500TRE	B500NE
Bloomberg US Large Cap Index AUD	Bloomberg 500 Index AUD	B500PA	B500TRA	B500NA
Bloomberg US Large Cap Index CAD	Bloomberg 500 Index CAD	B500PC	B500TRC	B500NC
Bloomberg US Large Cap Index JPY	Bloomberg 500 Index JPY	B500PJ	B500TRJ	B500NJ
Bloomberg US Large Cap Index NZD	Bloomberg 500 Index NZD	B500PN	B500TRN	B500NN
Bloomberg US Large Cap Index NOK	Bloomberg 500 Index NOK	B500PNK	B500TNK	B500NNK
Bloomberg US Large Cap Index GBP	Bloomberg 500 Index GBP	B500PG	B500TRG	B500NG
Bloomberg US Large Cap Index SEK	Bloomberg 500 Index SEK	B500PSK	B500TSK	B500NSK
Bloomberg US Large Cap Index CHF	Bloomberg 500 Index CHF	B500PS	B500TRS	B500NS
Bloomberg US Large Cap Index Hedged EUR	Bloomberg 500 Index Hedged EUR	B500PHE	B500TRHE	B500NHE
Bloomberg US Large Cap Index Hedged GBP	Bloomberg 500 Index Hedged GBP	B500PHG	B500TRHG	B500NHG
Bloomberg US Large Cap Index Hedged AUD	Bloomberg 500 Index Hedged AUD	B500PHA	B500TRHA	B500NHA
Bloomberg US Large Cap Index Hedged CAD	Bloomberg 500 Index Hedged CAD	B500PHC	B500TRHC	B500NHC
Bloomberg US Large Cap Index Hedged JPY	Bloomberg 500 Index Hedged JPY	B500PHJ	B500TRHJ	B500NHJ
Bloomberg US Large Cap Index Hedged NZD	Bloomberg 500 Index Hedged NZD	B500PHN	B500TRHN	B500NHN
Bloomberg US Large Cap Index Hedged CHF	Bloomberg 500 Index Hedged CHF	B500PHS	B500TRHS	B500NHS
Bloomberg US Large Cap Index Hedged SEK	Bloomberg 500 Index Hedged SEK	B500PHSK	B500THSK	B500NHSK
Bloomberg US Large Cap Index Hedged NOK	Bloomberg 500 Index Hedged NOK	B500PHNK	B500THNK	B500NHNK
Bloomberg US Large Cap Value Index	Bloomberg 500 Value Index	B500V	B500VT	B500VN
Bloomberg US Large Cap Growth Index	Bloomberg 500 Growth Index	B500G	B500GT	B500GN
Bloomberg US Large Cap ex Magnificent 7 Index	Bloomberg 500 ex Magnificent 7 Index	B500XM7P	B500XM7T	B500XM7N
Bloomberg US Large Cap Equal Weight Index	Bloomberg 500 Equal Weight Index	B500EQ	B500EQT	B500EQN
Bloomberg US Large Cap Communications Index	Bloomberg 500 Communications Index	B500C	B500CT	B500CN
Bloomberg US Large Cap Technology Index	Bloomberg 500 Technology Index	B500TE	B500TT	B500TN

<b>Current Name</b>	<b>New Name</b>	<b>Price Return</b>	<b>Total Return</b>	<b>Net Return</b>
Bloomberg US Large Cap Consumer Discretionary Index	Bloomberg 500 Consumer Discretionary Index	B500CD	B500CDT	B500CDN
Bloomberg US Large Cap Consumer Staples Index	Bloomberg 500 Consumer Staples Index	B500CS	B500ST	B500SN
Bloomberg US Large Cap Energy Index	Bloomberg 500 Energy Index	B500E	B500ET	B500EN
Bloomberg US Large Cap Financials Index	Bloomberg 500 Financials Index	B500F	B500FT	B500FN
Bloomberg US Large Cap Real Estate Index	Bloomberg 500 Real Estate Index	B500R	B500RT	B500RN
Bloomberg US Large Cap Health Care Index	Bloomberg 500 Health Care Index	B500H	B500HT	B500HN
Bloomberg US Large Cap Industrials Index	Bloomberg 500 Industrials Index	B500I	B500IT	B500IN
Bloomberg US Large Cap Materials Index	Bloomberg 500 Materials Index	B500MA	B500MT	B500MN
Bloomberg US Large Cap Utilities Index	Bloomberg 500 Utilities Index	B500U	B500UT	B500UN
Bloomberg US Large Cap Consumer Discretionary ex Amazon & Tesla Index	Bloomberg 500 Consumer Discretionary ex Amazon & Tesla Index	B5CDXAT	B5CDXATT	B5CDXATN

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