

MSCI ESG 解決方案

透過於「彭博終端機」存取「MSCI ESG 評等」來簡化您的投資決策。

投資人可以透過將各種來源的 ESG 資料、評分和研究報告納入其投資分析中，以加強其對一間公司在長期環境、社會和公司治理 (ESG) 風險各方面恢復力的評估。許多分析師及投資組合經理人皆使用 MSCI ESG Research LLC (一家 ESG 與氣候研究及解決方案的領先供應商) 所提供的「ESG 評等」，以協助其通盤瞭解 ESG 風險及機會。

即刻起，彭博終端機 (Bloomberg Terminal®) 將於彭博用戶每天倚賴的應用程式中提供此類評等，使您可以輕鬆地將多種觀點整合至您的投資分析中。

目前的「MSCI ESG 評等」訂閱用戶，可於終端機上存取 MSCI 資料及研究報告。未取得「MSCI ESG 評等」授權的彭博訂閱用戶，可查閱 MSCI ACWI 指數裡各公司獲得「MSCI ESG 公司評等」過去 3 年的歷史資料。

主要特色

- **強大的「ESG 評等」** — 「MSCI ESG 評等」衡量公司暴露於 ESG 風險的程度，及其相較於同業的風險管理能力。此規則為主的方法涵蓋了 8,500 家公司及 14,000 名發行人 (包含子公司)，與全球 680,000 多種股票及固定收益證券連結。
- **簡化的決策** — 將 MSCI ESG 解決方案整合至您的終端機工作流程中，所以無須頻繁開、關終端機應用程式，進而節省時間。
- **進階的分析** — 終端機用戶可以於「彭博工作表」、「桌面 API」、「彭博查詢語言」(BQL) 及其它彭博應用程式中使用 MSCI 內容。

快速取得您所需的資料

Field ID	Description	MSCI Field Type
79 X6604	Chemical Safety Exposure Score	Score
X7225	Chemical Safety High Risk Business Percentage	Business Segment R...
X7223	Chemical Safety High Risk Geographies Percentage	Geographic Segmen...
95 X7130	Chemical Safety Low Risk Business Percentage	Business Segment R...
79 X7131	Chemical Safety Low Risk Geographies Percentage	Geographic Segmen...
76 X7226	Chemical Safety Medium Risk Business Percentage	Business Segment R...
51 X7224	Chemical Safety Medium Risk Geographies Percentage	Geographic Segmen...
46 X6605	Chemical Safety Management Score	Score
X7127	Chemical Safety Moderate Controversies	Controversy Assess...
X6602	Chemical Safety Score	Score
16 X6606	Chemical Safety Score Quartile	Score
14 X7128	Chemical Safety Severe Controversies	Controversy Assess...
14 X7129	Chemical Safety Very Severe Controversies	Controversy Assess...
11 X6603	Chemical Safety Weight	Score
11 X6649	Financial Product Safety Exposure Score	Score
X7138	Financial Product Safety High Risk Business Pct	Business Segment R...
X7139	Financial Product Safety High Risk Geogrphis Pct	Geographic Segmen...
X7140	Financial Product Safety Low Risk Business Pct	Business Segment R...
32 X7141	Financial Product Safety Low Risk Geogrphis Pct	Geographic Segmen...
30 X7142	Financial Product Safety Medium Risk Business Pct	Business Segment R...
18 X7143	Financial Product Safety Medium Risk Geogrphis Pct	Geographic Segmen...

透過「ESG 資料搜尋」(ESGD MSCI <GO>) 區分特定「MSCI ESG 評等支柱」、「主題」、「關鍵議題」、「評分」及其它項目，以快速取得您的模型及分析所需的資料。用戶亦可透過「彭博工作表」來存取這些資料欄。

彭博工作表中的 MSCI ESG 評等

File	Analytics	Edit	Formulas	Weighted Average Key Issue Score	YTD YTD	ESG Rating Latest Update	Environment Pillar Score	Social Pillar Score	Governance Pillar Score	Climate Change Theme Score	Corporate Behavior Theme Score	Corporate Governance Theme Score	Environment Exposure Theme Score	Human Capital Theme Score	Natural Capital Theme Score	Pollution & Waste Theme Score	Product Liability Theme Score	Social Opportunity Theme Score	Stakeholder Opposition Theme Score	BICS Sector Name
- DEX																				
Average	0	5.70	5.0	+3.24%	0	6.6	4.6	5.3	8.5	4.1	5.7	5.5	4.5	7.4	5.4	4.6	5.4	7.8	--	
- AAA (6)																				
Average	0	9.60	6.7	+43.86%	0	6.5	6.6	6.3	9.8	9.1	6.0	5.9	5.1	8.5	6.4	9.6	.0	8.2	--	
CRM	d	AAA	10.00	6.3	+60.00%	10/03/19	5.3	7.7	4.6	10.0	4.6	4.1	5.3	7.6	10.0				Technology	
HRM	d	AAA	10.00	6.4	-2.21%	05/29/20	6.2	5.6	7.0	10.0	8.2	5.8	5.9	5.6	9.3	6.4			Industrials	
MSFT	d	AAA	10.00	7.4	+34.59%	02/26/20	7.2	7.2	7.9	9.8	9.9	7.0	6.4	4.3	10.0	10.0			Technology	
NSE	d	AAA	9.40	7.2	+26.31%	10/24/19	8.3	5.4	5.3	10.0	5.3	8.3	5.4	8.6	6.3				Utilities	
NORA	d	AAA	9.40	6.9	+135.58%	02/13/20	5.2	8.3	6.4	8.8	6.4	5.2	8.4	6.1					Technology	
ACN	d	AAA	8.80	6.0	+8.88%	02/27/20	6.7	5.3	6.8	10.0	6.8	5.8	1.7	9.6		8.9			Technology	
- AA (20)																				
Average	0	8.09	5.9	+33.24%	0	6.9	5.6	5.9	9.4	5.2	5.9	5.3	5.2	7.4	6.8	6.1	5.1	6.9	--	
GILD	d	AA	8.57	6.0	+3.35%	06/29/20	6.6	5.8	6.1	10.0	5.6	6.5	5.9	7.4	6.6	4.1	7.3		Health Care	
BLK	d	AA	8.50	6.1	+22.69%	05/27/20	10.0	5.6	6.6	10.0	6.6		2.9	6.0		7.7			Financials	
CSCO	d	AA	8.50	5.7	-14.23%	04/29/20	5.5	5.8	5.6	10.0	4.6	6.4	5.5	5.1	10.0	6.9			Technology	
HON	d	AA	8.50	5.8		05/12/20	4.0	3.2	7.2	10.0	7.8	6.6	4.0	3.2	7.0				Industrials	
IBM	d	AA	8.50	6.1	+17.28%	09/03/19	7.3	6.0	5.3	10.0	5.3	6.6	2.6	10.0		9.4			Technology	
AMGN	d	AA	8.40	5.6	+11.65%	05/28/20	7.5	5.3	5.5	8.8	5.0	5.9	6.3	9.3	7.5	4.6	4.5		Health Care	
AXP	d	AA	8.40	5.7	-13.29%	01/29/20	10.0	4.8	7.9	10.0	7.9	7.0	10.0			4.1	3.6		Financials	
HD	d	AA	8.40	5.9	+32.68%	06/30/20	6.6	5.2	7.4	7.1	7.4		3.3	6.2		6.5			Consumer Discretionary	
TXN	d	AA	8.40	6.6	+18.02%	04/28/20	6.3	7.7	5.6	9.6	5.6	5.1	7.8	7.4				7.4	Technology	
PEP	d	AA	8.30	5.7	+3.11%	05/29/20	6.1	4.9	6.8	9.0	6.8		6.4	3.7	7.6	2.1	6.2		Consumer Staples	
ADBE	d	AA	8.20	5.9	+48.83%	09/04/19	3.8	6.9	5.9	10.0	5.9	2.2	4.9	10.0		8.8			Technology	
BK	d	AA	8.20	5.9	-24.36%	05/12/20	10.0	5.8	5.7	10.0	3.9	7.0		4.8	10.0		6.5		Financials	
EOG	d	AA	8.10	6.8	+11.28%	10/16/19	7.3	5.6	5.6	10.0	5.6	6.6	5.6	5.8		8.3			Utilities	
CL	d	AA	7.90	6.4	+16.45%	03/20/20	8.2	5.1	6.6	10.0	6.6		6.9	6.4		4.6	5.6		Consumer Staples	
GOOG	d	AA	7.80	5.1	+11.14%	01/28/20	7.4	5.7	4.1	10.0	4.5	3.2	5.7	4.2	10.0		6.9		Communications	
GOOGL	d	AA	7.80	5.1	+10.75%	01/28/20	7.4	5.7	4.1	10.0	4.5	3.2	5.7	4.2	10.0		6.9		Communications	
KO	d	AA	7.60	5.6	-6.49%	11/13/19	5.5	5.5	4.8	10.0	5.8		8.2	1.4	9.0		4.2		Consumer Staples	
SO	d	AA	7.40	6.0	-4.75%	10/22/19	6.6	5.2	4.4	8.2	4.4	6.1	5.2	8.1	4.2				Utilities	

檢視「彭博工作表」(W#SCI73 <GO>)中的「MSCI ESG 評等」,以查閱影響「公司評等」的基本「支柱」及「主題」評分。

更佳瞭解公司績效

MMM US Equity		Export to Excel		Environmental, Social & Governance Analysis					
3M Co		vs History		vs Peers		History 5 Years		Currency USD	
Summary		Environmental Better		Worse		RobecoSAM Rank 87		ISS QualityScore 6	
		Social Better		Better		Sustainalytics Rank 78.6		CDP Climate Score 6	
		Governance Better		Better		Bloomberg ESG Disclosure 59.9		MSCI Rating AAA	
90 Analyze Peers		vs History		vs Peers					
Metrics	Current	History	Change	Low	Range	High	Median	Difference	History
1) Environmental									
11) GHG/Revenue	181.4		-4.6 B	14.3	14.3 - 67.2	67.2	29.5	152 W	
12) Energy/Revenue	265.7		-7.1 B	28.7	28.7 - 133.5	133.5	65.5	200.2 W	
13) Water/Revenue	--		--	20.4	20.4 - 988.4	988.4	45.2	--	
14) Waste/Revenue	14.5		-0.1 B	0.2	0.2 - 5.4	5.4	0.3	14.1 W	
15) Water Recycled %	--		--	--	--	--	--	--	
2) Social									
21) Total Incident Rate	1.11		-0.11 B	0.26	0.26 - 2.83	2.83	0.51	0.6 W	
22) Women Empls Mgmt Ratio	0.83		0	0.66	0.66 - 0.86	0.86	0.7	0.14 B	
23) Fatalities/000 Empls	--		--	--	--	--	--	--	
24) Women Employees %	36		2.1 B	19.7	19.7 - 43	43	29.2	6.8 B	
25) Employee Turnover %	--		--	11	11 - 11	11	11	--	
3) Governance									
31) Independent Directors %	91.7		0.8 W	80	80 - 92.3	92.3	88.2	3.5 W	
32) Women Directors %	33.3		15.2 B	12.5	12.5 - 44.4	44.4	20.0	13.3 B	
33) Director Avg Age	64.3		-0.5 B	59.3	59.3 - 67.2	67.2	62.5	1.8 W	
34) Director Meeting Attd %	96		-1 W	75	75 - 95	95	75	21 B	
35) Board Size	12.0		1.0 B	8.0	8.0 - 14.0	14.0	11.0	1.0 B	

「MSCI ESG 公司評等」已合併至「環境、社會及公司治理分析」(ESG <GO>),以及其它彭博與第三方 ESG 評分。

更多資訊

欲瞭解更多關於彭博「永續性金融解決方案」的資訊,請聯絡您的帳戶代表。

邁出下一步。

如需了解更多信息,請在彭博終端上按 <HELP> 鍵兩次。

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