Bloomberg Gender-Equality Index

Notice of Changes May 2023

Notice of changes to the Gender-Equality Index (GEI)

Over the past seven years, Bloomberg has helped drive global focus on gender equality in the workplace through the Bloomberg Gender-Equality Index (GEI). When we started the GEI, there were few other frameworks for collecting data to illustrate companies' progress towards gender equality goals, and certainly none as robust as the GEI.

Now, with ESG top of mind for both companies and investors, there are a number of frameworks to choose from. While the increased focus on reporting is encouraging, the reporting burden imposed on companies is immense, and the lack of common fields across frameworks is causing inconsistencies in the resulting data. Corporations and investors alike have therefore expressed the need for more streamlined reporting.

In alignment with this feedback, Bloomberg will shift away from our survey-based process of directly collecting data from companies via the Gender Reporting Framework. Going forward, key gender related metrics will be taken into our ESG scores. The data that nourishes membership of the GEI will be derived from what companies publicly disclose in sustainability reports, CSR reports, and annual reports.

This will allow for a more standardized evaluation of gender reporting, reduce the reporting burden on companies, and enable the GEI to better reflect as-reported ESG data.

Take the next step.

Learn more about GEI data insights or how your company can participate. Reach out to our analysts at gei@bloomberg.net

Learn more

For additional information, press the <HELP> key twice on the Bloomberg Terminal*.

Beiiina +86 10 6649 7500

Dubai

+971 4 364 1000

Frankfurt +49 69 9204 1210 **Hong Kong**

+852 2977 6000

London

+44 20 7330 7500

Mumbai

+91 22 6120 3600

New York

+1 212 318 2000

San Francisco +1 415 912 2960

São Paulo

+55 11 2395 9000

Singapore

+65 6212 1000

Sydney

+61 2 9777 8600

+81 3 4565 8900

bloomberg.com/GEI

The Bloomberg Gender-Equality Index (GEI) and the data included in these materials are for illustrative purposes only. The GEI is not intended to be used, nor is it permitted to be used, as a regulated financial 'benchmark' whether in the European Union, the United Kingdom, or in any other jurisdiction. Without limiting the foregoing, under no circumstances shall the GEI or any information or data provided in connection with the GEI be used for any of the following purposes: (i) valuation or accounting purposes; (ii) to determine any interest or other amounts payable under or in respect of a financial instrument or a financial contract; (iii) to determine the price at which a financial instrument may be bought or sold or traded or redeemed; (iv) to determine the value of a financial instrument; or (v) to measure the performance of an investment fund, including without limitation, for the purpose of tracking the return of the GEI or of defining the asset allocation of a portfolio or of computing performance fees.

The BLOOMBERG TERMINAL service and Bloomberg data products, including the GEI (the "Services"), are owned and distributed by Bloomberg Finance L.P. ("BFLP") except (i) in Argentina, Australia and certain jurisdictions in the Pacific islands, Bermuda, China, India, Japan, Korea and New Zealand, where Bloomberg L.P. and its subsidiaries ("BLP") distribute these products, and (ii) in Singapore and the jurisdictions serviced by Bloomberg's Singapore office, when subsidiary of BFLP distributes these products. BLP or one of its subsidiaries provides BFLP and its subsidiaries with global marketing and operational support and service. Certain features, functions, products and services are available only to sophisticated investors and only where permitted. BFLP, BLP and their affiliates do not guarantee the accuracy of prices or other information in the Services. Nothing in the Services shall constitute or be construed as an offering of financial instruments by BFLP, BLP or their affiliates, or as investment advice or recommendations by BFLP, BLP or their affiliates of an investment strategy or whether or not to "buy", "sell" or "hold" an investment. Information available via the Services should not be considered as information sufficient upon which to base an investment decision. The following are trademarks and service marks of BFLP, a Delaware limited partnership, or its subsidiaries: BLOOMBERG, BLOOMBERG ANYWHERE, BLOOMBERG MARKETS, BLOOMBERG NEWS, BLOOMBERG PROFESSIONAL, BLOOMBERG TERMINAL and BLOOMBERG.COM. Absence of any trademark or service mark from this list does not waive Bloomberg's intellectual property rights in that name, mark or logo. All rights reserved. ©2023 Bloomberg 2549850 0823