

PSE SPOTLIGHT

FEATURING:

MEGAWIDE

Megawide is engineering a First-World Philippines through a portfolio of large-scale infrastructure projects, first-of-its-kind landport operations, and a rich pipeline of "disruptive" real estate projects – enabled by a fully-integrated engineering platform supported by innovative precast and construction solutions

Megawide Construction Corporation

Stock Code	MWIDE
Listing Board	Main Board
Sector – Subsector	Industrial – Construction, Infrastructure & Allied Services
Listing Date	February 18, 2011
Outstanding Shares	2,013,409,717
Free Float Level	32.96%
Market Capitalization	P5,838,888,179
P/E Ratio	12.19x
Dividend Yield	0.00%

As of 19 July 2024 Source: PSE Data

Company Profile

1. What makes MWIDE an attractive investment for potential investors?

Megawide operates a resilient portfolio of large-scale infrastructure projects, responsive landport operations and transit-centric developments (TCDs), and a rich pipeline of disruptive real estate products – enabled by a fully-integrated engineering platform, supported by an innovative precast and construction solutions (PCS) unit.

2. What challenges has MWIDE encountered, and what strategies were employed to overcome them effectively?

The pandemic ushered in challenges that severely disrupted existing operations, but it also unlocked opportunities that enabled us to pivot to more scalable and synergistic businesses within our internal value chain, such as real estate and transit-centric developments.

- 3. What sustainability initiatives does MWIDE have in place? How do they align with your long-term goals? In compliance with the SEC's mandate to disclose IFRS S1 and S2 items, we are also adopting more comprehensive ESG Disclosure report, aligned with the ISSB and TCFD frameworks, and will be pursuing a science-based approach for our long-term targets.
- 4. How is the company doing in terms of its market position vis-à-vis its competitors in the industry? What are the key initiatives or programs being undertaken by the company to increase market share or gain an advantage over the competition?

The Company operates the country's biggest and most-advanced pre-cast and construction solutions (PCS) facility, that complements our general construction and engineering services. This key advantage allows to secure large-scale infrastructure projects, develop and operate key landport assets, vertically-integrate and naturally progress into property development, and roll-out our transit-centric development (TCD) portfolio.



- 5. How do you approach innovation and R&D investments to stay ahead in the market? We are pursuing a 3-D approach to our short- to medium-term plans, which are:
 - Deliver: a strong performance from our existing and future portfolio
 - De-lever: our balance sheet to achieve a stronger financial position
 - Disclose: ESG program and targets, aligned with ISSB and TCFD frameworks

PSE Spotlight is a short feature about listed companies that are part of PSE STAR Investor Day. The report, which offers a quick overview of a company, includes a description of its business, stock information, as well as answers to five interview questions provided by the company's management team. The interview questions typically revolve around the company's value proposition, business operations and landscape, challenges and opportunities, and strategic initiatives.

© The Philippine Stock Exchange, Inc. (PSE). All rights reserved. This document is a property of the PSE and cannot be used or reproduced, distributed or forwarded by any person or company, in any form and in any manner, without the written consent of the PSE. Any and all unauthorized reproduction, distribution or forwarding of this document, in whole or in part, is subject to legal action.

This document is not intended for general circulation and does not, in any form, constitute legal, financial or investment advice and neither does it make any recommendation or endorsement to buy and/or sell any kind of investment product(s). The PSE reserves the right to make adjustments, omissions, corrections, and other similar actions to this document at any period of time. The PSE does not warrant or represent, expressly or impliedly, the accuracy, validity, correctness and completeness of the information stated in this document. The PSE, together with its affiliates and subsidiaries, expressly disclaim any and all liability arising from any actions or decisions made on the basis of this document, its content, and/or any changes, omission or error of the aforementioned.

Any views or opinions, either defamatory or complimentary, are solely those of the author/speaker and do not necessarily represent those of the PSE. The PSE together with its affiliates and subsidiaries will not accept any liability arising from the consequences of, and any actions or decisions made in respect to any statements expressed henceforth.